PEVs in North America and Charging Infrastructure Use



Jim Francfort Legislative Energy Horizon Institute Richland, Washington July 2016

INL/MIS-16-39304



- U.S. Department of Energy (DOE) laboratory
- 890 square mile site with 4,000 staff
- Support DOE's strategic goal:
 - Increase U.S. energy security and reduce the nation's dependence on foreign oil
- Multi-program DOE laboratory
 - Nuclear Energy
 - Fossil, Biomass, Wind, Geothermal and Hydropower Energy
 - Advanced Vehicles and Battery Development
 - Homeland Security and Cyber Security



Vehicle / Infrastructure Testing Experience

- Since 1994, INL has benchmarked PEVs and electric vehicle supply equipment (EVSE) with telematics systems in the field, and on closed test tracks and dynamometers
 - 250 million test miles of data from 27,000 electric drive vehicles and 16,600 charging units
 - EV Project: 8,228 Leafs, Volts and Smarts, 12,363 EVSE and DCFC
 - 4.2 million charge events, 124 million test miles. At one point, 1 million test miles every 5 days
- PEVs include both electric (EV) and plug-in hybrid electric (PHEV) vehicles



Plug-in Electric Vehicles and Charging Infrastructure in North America



Charging Nomenclature

• EVSE (electric vehicle supply equipment)

- AC Level 1: 120V AC (up to 16 Amps, 1.92 kW Max)
- AC Level 2: 240V AC (up to 80 Amps, 19.2 kW Max)
- DCFC: (DC fast chargers) 440V. Three DCFC technologies
 - Japanese CHAdeMO protocol connector
 - SAE standard connector (SSC)
 - Tesla DCFC
 - The three are mostly not compatible
- Most PEVs have onboard chargers that operate at 3.3 or 6.6 kW, one PEV charges at 10 kW



SAE Combo Connector for DCFC





SAE J1772. Levels 1 & 2 connector

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AC Levels 1 and 2 EVSE Description

- EVSE is a piece of equipment that allows a PEV to be <u>safely</u> connected to the grid via a SAE J1772 connector
- EVSE are not chargers
- Bridges the PEV and electric grid gap
- Provides electricity to the PEV's on-board power electronics and on-board charger
- Suited for fleets, public access and residential locations





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DC Fast Charger (DCFC) Description

- It is a charger that sits off-board the vehicle
- <u>Converts AC grid energy to DC vehicle energy</u>
- Larger and more expansive than AC Level 1 and 2 EVSE, but it charges a PEV much faster
- Today's DCFC charge up to 50 or 120 kW
- Provides electricity directly to the vehicle's battery
- Requires sophisticated DCFC-to-PEV communication
- Suited for fleets and public access



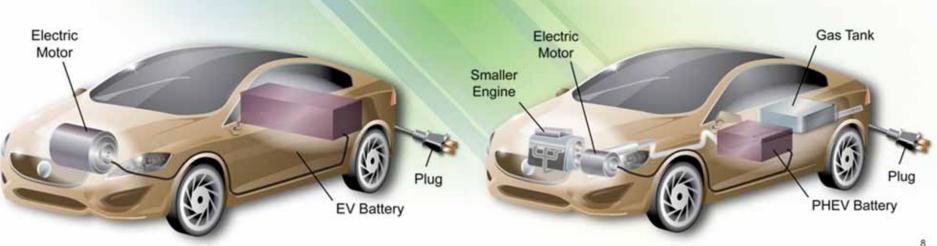






Vehicle Nomenclature

- **PEV**: plug-in electric vehicle that connects to the grid to recharge the traction battery pack
 - **BEVs:** battery electric vehicle, all electric
 - PHEVs: plug-in hybrid electric vehicle, blended electric and internal combustion engine operations schemes
 - EREVs: extended range electric vehicle, operates as a BEV first, and when electric range has been exceeded, operates like a normal PHEV





2016 U.S. BEVs and PHEVs/EREVs

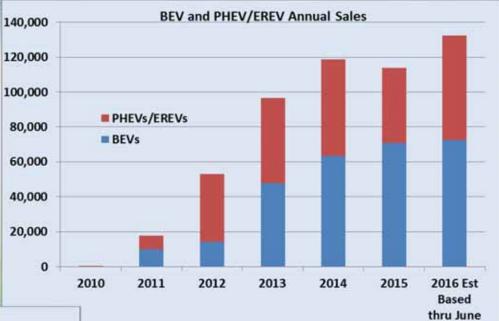
• 27 PEV models sold during 2016 in the U.S.

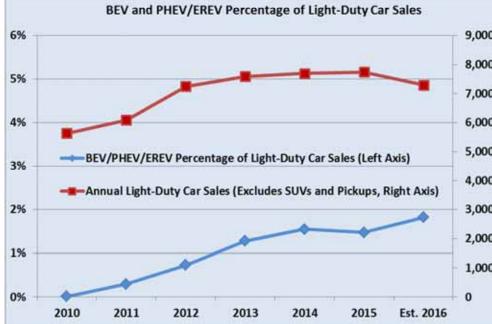
BEVs	PHEVs/EREVs	
Tesla Model s	BMW 330e	BMW X5 xDrive 50e
Tesla Model X	Mercedes S550H PHEV	Audi A3 Sprtbk e-tron
Nissan Leaf	Toyota Prius PHEV	Hyundai Sonata PHEV
Fiat 500e	Mercedes GLE 550e	Porsche Cayene S-E
Chevrolet Spark EV	BMW i8	Volvo XC90
VW e-Golf	Cadillac ELR	
Kia Soul EV	Porsche Panamera S-E	
Ford Focus Electric	Chevrolet Volt	
Smart ED	Ford Fusion Energi	
Mercedes B250e	Ford C-Max Energi	
Mitsubishi i-MiEV	BMW i3	



PEV U.S. Annual Sales 140,000

- PEV cumulative sales of 533,000 (June 2016)
- 114,000 PEVs were sold in 2015, 4% decrease over 2014



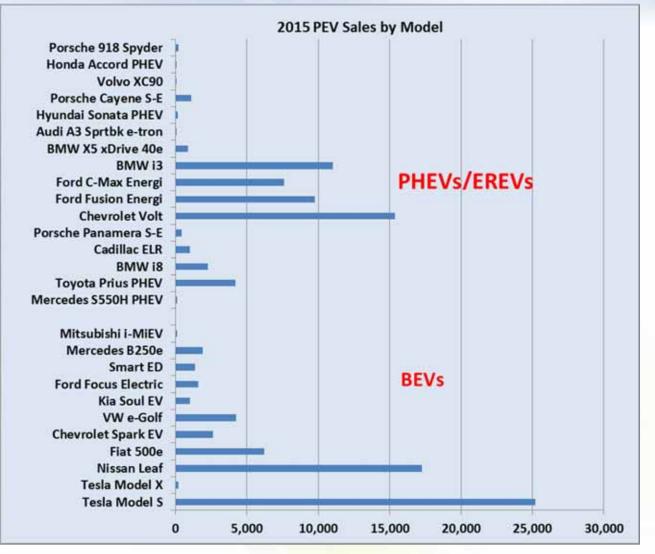


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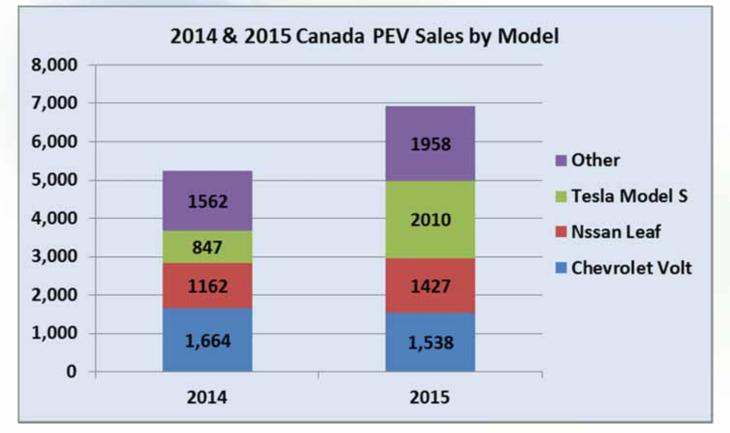
2015 U.S. PEVs Sales by Model

- 27 PEV models sold during 2015
- About 114,000 total PEVs were sold
- Note some are different than the 27 models on sale during 2016



PEV Canada Annual Sales

- 12,168 total PEV sales in 2014 and 2015
- 32% increase in 2015 over 2014
- Tesla Model S 2015 sales up 137% over 2014



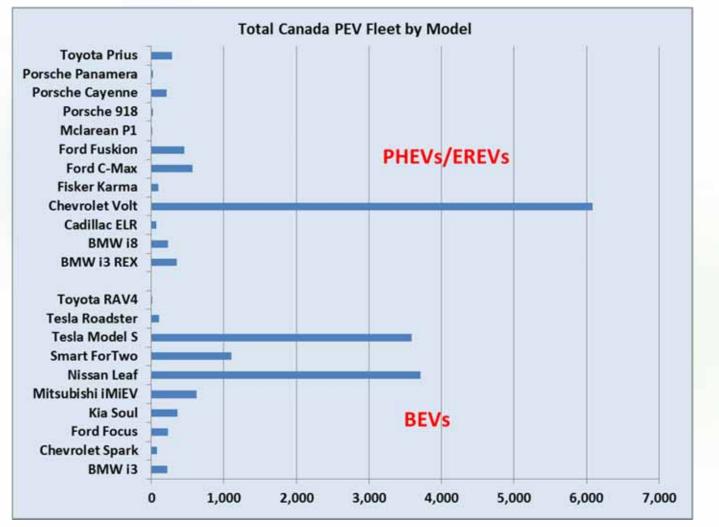
Source: http://www.fleetcarma.com/ev-sales-canada-2015/12

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Total Canadian Fleet by PEV Model (Dec. 2015)

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- 18,431 Total PEVs in Canada
- 10,034 BEVs and 8,417 PHEVs





DCFC Capable Vehicles

- DCFC Capable (all BEVs)
 - BMW i3 CCS (SAE Combo Connector Standard)
 - Chevrolet Spark CCS
 - Mitsubishi i-MiEV CHAdeMO
 - Nissan Leaf CHAdeMO
 - Kia Soul CHAdeMO
 - Tesla Model S Tesla
 - Other OEMs may offer
- EVSE Level 2 Capable – All PEVs
- EVSE Level 1 Capable
 - All PEVs









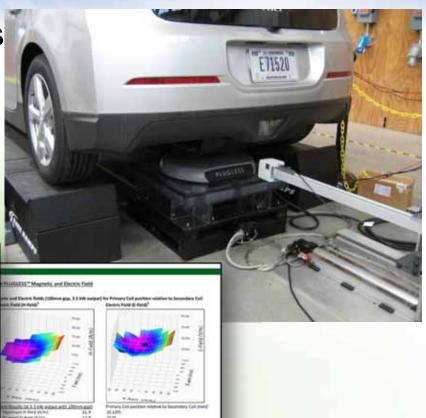


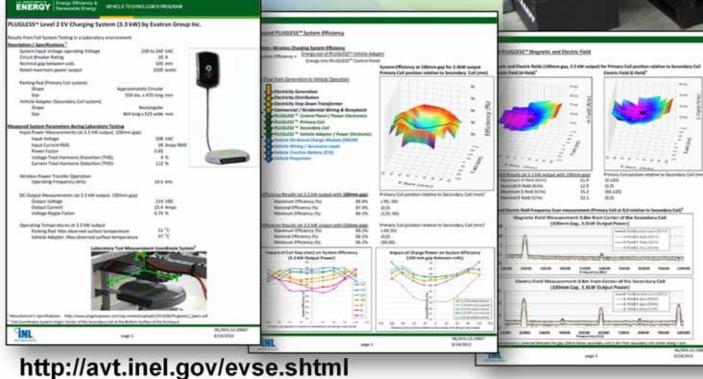




Wireless Power Transfer Brief Discussion

- INL has tested seven wireless charging systems
- Efficiency, compatibility and safety issues need additional attention





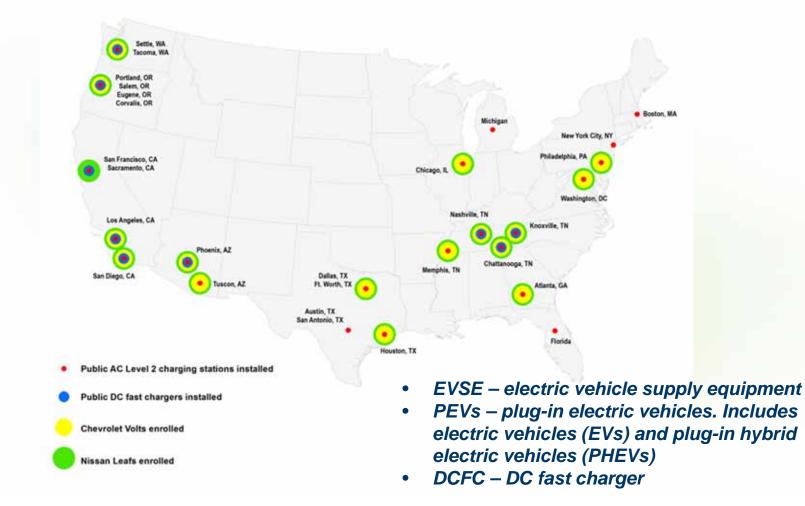


Charging Infrastructure Use and Electric Vehicle Miles Traveled



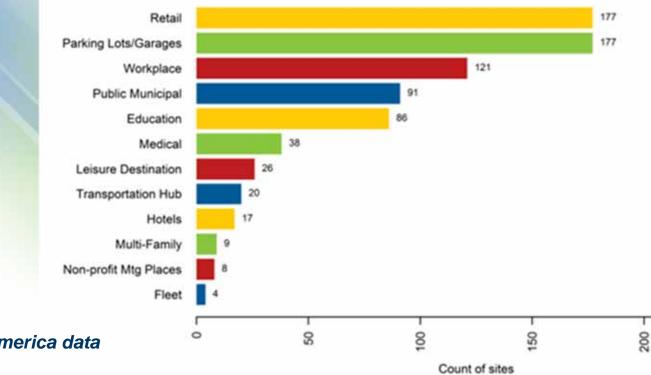
PEV and EVSE Locations – EV Project and ChargePoint America

 17,000 AC Level 2 EVSE and DCFC and 8,300 PEVs provided charging and vehicle operations data via telematics systems



Public AC Level 2 EVSE Charging Venues

- 774 public Level 2 (240V) sites in primary venues
- Retail and parking lot/garage venues contained over 45% of all public sites
- Workplace was 16% of all public sites



• EV Project & ChargePoint America data

Frequency of Public AC Level 2 EVSE Charge Events by Venue

 The top 7 workplace sites averaged over 40 charging events per week



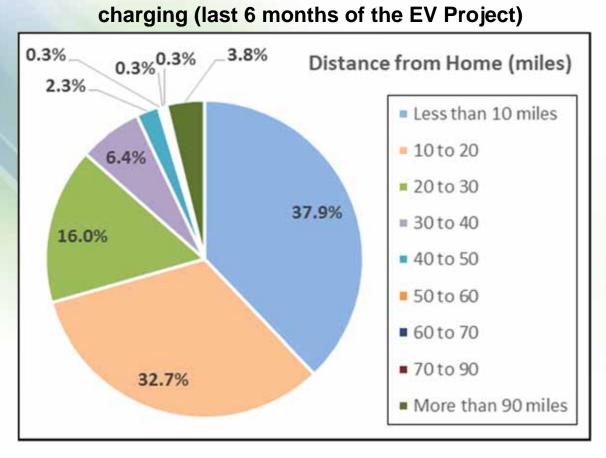
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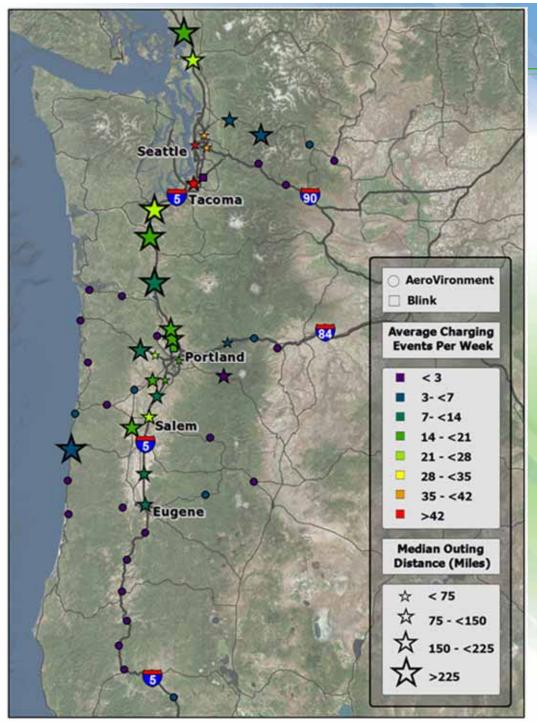
Average number of charging events per site per week



Use Patterns at Highly Utilized DCFC

- 20 highest utilized DCFC used an average of 21 to 66 times per week
- EV Project Leafs charged an average of 17 miles from home and the average state of charge was 35% at charge initiation Leafs distance from home when fast
- 71% charge events occurred 20 miles or less from





Idaho National Laboratory I-5 Corridor – 45 AeroVironment and 12

- 36,846 charge events by 2,515 distinct BEVs
- 19 outings greater than 500 miles

Blink DCFC

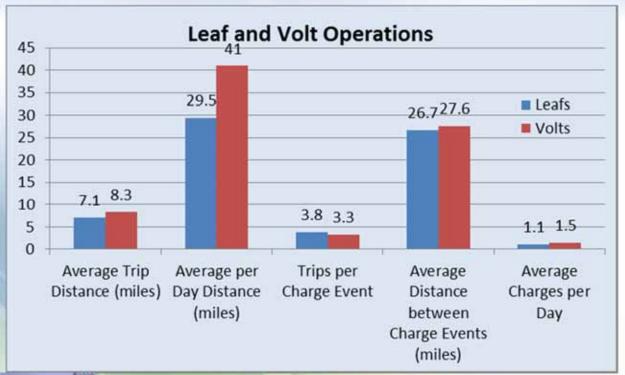
 One Leaf driver drove 770 miles during one outing, by fast charging 16 times at 9 different DCFC

INL received data for 45 AeroVironment and 12 Blink DCFC



Leaf and Volt Operations Profile



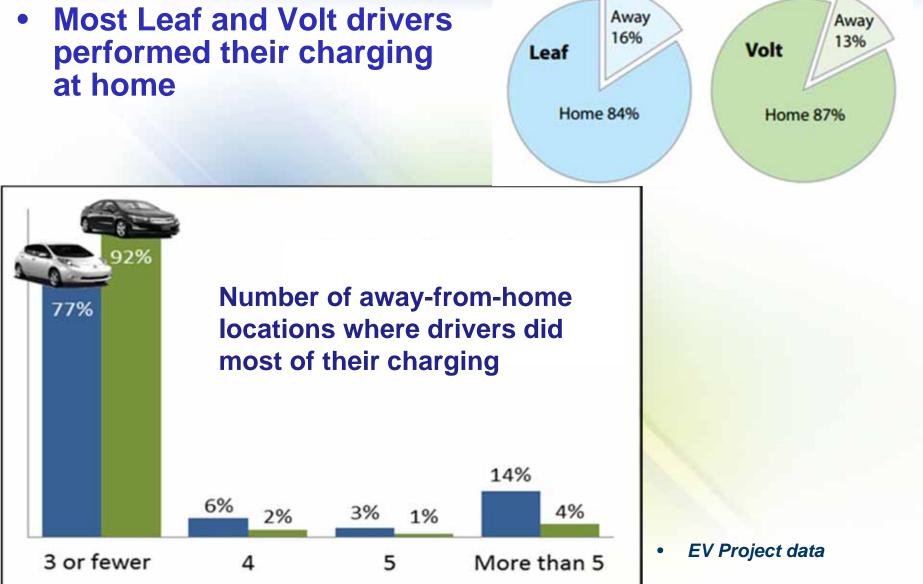




• EV Project data



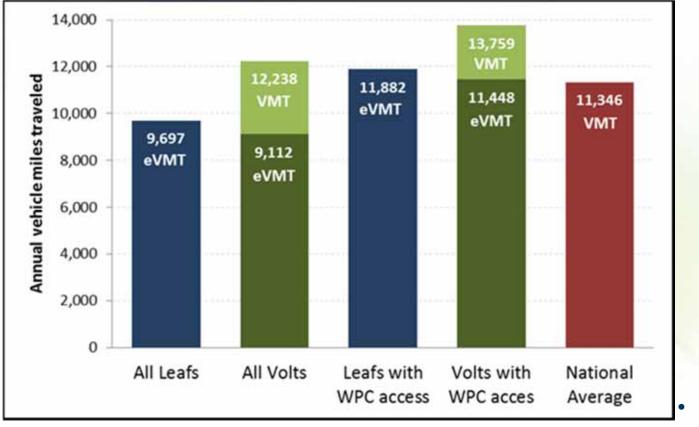
Number of Charging Locations & Power Levels





Work Place Charging and eVMT Impact

- electric Vehicle Miles Traveled (eVMT) are extended when drivers have access to work place charging (WPC)
 - Nissan Leafs: 23% more annual eVMT with WPC
 - Chevrolet Volts: 26% more annual eVMT with WPC



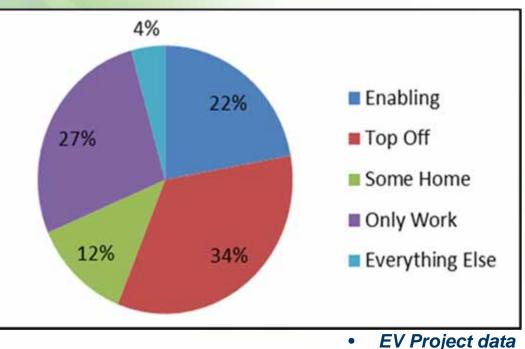
EV Project data 24



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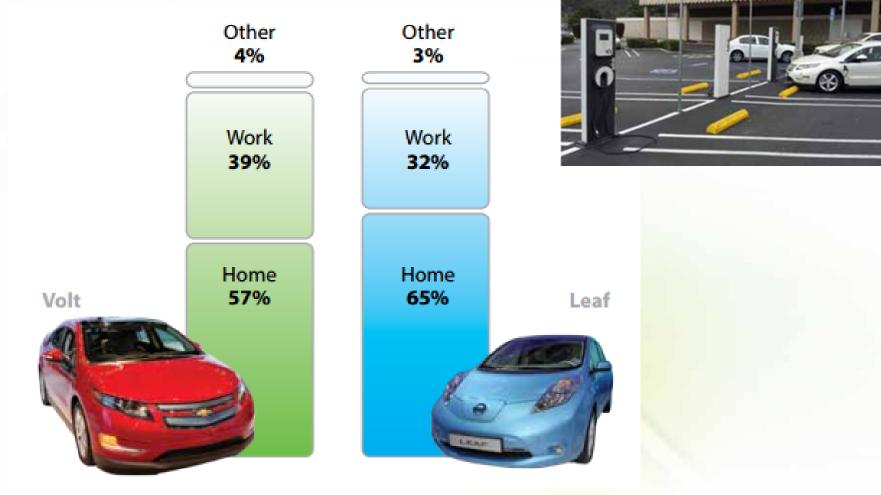
Leaf Workplace Charging Behavior

- For drivers with residential and work place charging:
 - 22% of daily driving required home and workplace charging in order to complete that day's driving (exceeded the battery range)
 - 27% of the days at work, drivers only charged at work and not at their residences (free electricity)
- Conventional thinking says most Leafs would charge at home every night and workplace charge only when needed. However, this behavior only includes 56% of days (top off and enabling)





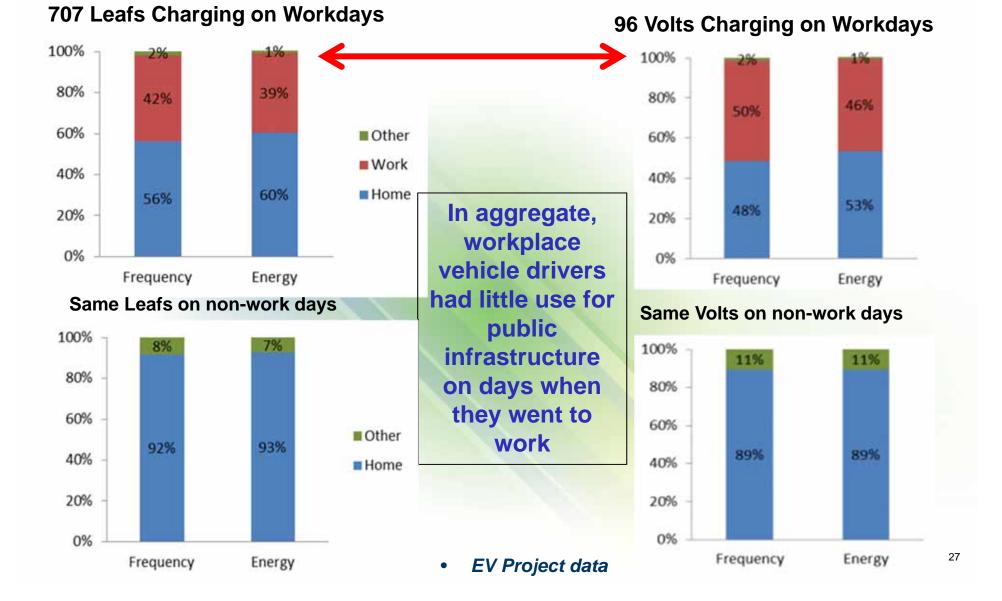
Leaf & Volt Drivers With Access to Home & Work Charging Preferences



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Workday and Non-Workday Charging Behavior





PEV Infrastructure Charging Summary

- Encourage AC Level 1 or 2 EVSE <u>Residential Charging</u>
 - It is popular and occurs off-peak grid demand
- Encourage AC Level 1 or 2 Workplace Charging
 - Increases eVMT, often beyond the range of a single charge and it is popular
- <u>DCFC</u> should first be sited along major commuter routes within major metropolitan areas

– Supports both intra- and inter-city travel



For publications and general PEV and charging infrastructure information, visit http://avt.inl.gov